Mergers & Acquisitions

Niles Barton has an active Mergers & Acquisitions practice advising clients on both the buy and the sell side regarding equity and asset transactions. We help clients identify the deal structure best suited to their goals and identify key deal terms for inclusion in a letter of intent. We prepare non disclosure agreements to ensure protection of sensitive information. We structure due diligence requests on the buy side and assist with responses to due diligence requests on behalf of seller. Niles Barton attorneys work across disciplines to prepare, negotiate and finalize definitive purchase agreements as well as ancillary documents. We also work with clients and financial advisors to efficiently conclude the transaction.

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